



# Foundations participating in the EPIM Programme

Produced by the EFC for NEF  
• January 2010 •

The Atlantic Philanthropies (Ireland), Ltd. ....	3
The Barrow Cadbury Trust.....	6
Compagnia di San Paolo .....	10
The Diana, Princess of Wales Memorial Fund.....	14
European Cultural Foundation .....	17
Fondation Bernheim.....	20
Freudenberg Stiftung GmbH .....	23
Fundação Calouste Gulbenkian.....	26
Joseph Rowntree Charitable Trust .....	30
King Baudouin Foundation.....	33
Oak Foundation .....	37
Robert Bosch Stiftung GmbH.....	41

# THE ATLANTIC PHILANTHROPIES (IRELAND), LTD.

**YEAR OF ESTABLISHMENT** 1990

**PRIMARY ADDRESS**

Tara House, 32 Lower Baggot Street  
2 Dublin  
Ireland  
Tel.: +353.1.676.2121  
Fax: +353.1.676.3684  
E-mail: Ireland@atlanticphilanthropies.org  
Web: www.atlanticphilanthropies.org

**KEY CONTACT**

Colin McCrea, Senior Vice President, Programmes

**MISSION**

To bring about lasting changes that will improve the lives of disadvantaged and vulnerable people.

**BACKGROUND**

Mr. Charles F. Feeney, the co-founder of Duty Free Shoppers Group, Ltd. (DFS), established The Atlantic Foundation, the first of The Atlantic Philanthropies, in 1982. The Atlantic Philanthropies sold their holdings in DFS to LVMH, Moët Hennessy Louis Vuitton, in 1996. Today, The Atlantic Philanthropies consist of The Atlantic Foundation and The Atlantic Trust, both domiciled in Bermuda; several smaller philanthropies based variously in Bermuda, UK, Ireland, and the US; and regional service companies that select and evaluate potential grant recipients, oversee grants once awarded, and manage the endowment.

**GEOGRAPHIC FOCUS**

Bermuda, Ireland, South Africa, Northern Ireland, US, Vietnam and Cuba

**PROGRAMME AREAS**

The Atlantic Philanthropies concentrates its grant investments in four programme fields:

- Ageing
- Disadvantaged children and youth
- Health of populations in developing countries
- Reconciliation and human rights

Ageing

Seeks to improve the lives of older adults and to transform how ageing is viewed and older persons are treated by society.

Disadvantaged Children and Youth

Seeks to bring about lasting improvement in the lives of disadvantaged children and youth; and seeks to demonstrate and communicate that prevention and early intervention are effective in increasing the efficiency of resource allocation; and to support those that speak in the interests of disadvantaged children and youth. Specifically, the programme focuses on helping build examples of initiatives and services that target youth aged eight to sixteen who are at risk of becoming disconnected from the family, community and educational supports that are crucial to helping their transition to success.

Health of Populations in Developing Countries

Supports, develops and builds key institutions of disease prevention and health care systems, with a view to transforming public health and bringing lasting improvement in the health of disadvantaged and vulnerable people. Specifically, the programme focuses on

capacity-building within health institutions; and promoting population health reform and preventative behaviour, and a population health approach to vision protection and restoration.

#### Reconciliation and Human Rights

Seeks to bring about stable, sustainable societies in which disadvantaged and vulnerable people are guaranteed full access to their rights. The programme has two areas of focus with specific goals for each area:

- Building reconciliation in Northern Ireland and South Africa: addresses the legacies of violent conflict that prevent movement toward reconciliation, stability, and the protection of human rights
- Access to justice and public services: addresses the inability of disadvantaged and vulnerable people to access the rights, justice and services to which they are entitled under law

#### **TYPES OF SUPPORT**

Advocacy  
Capacity building  
Equipment  
General support/core costs  
Loans

#### **APPLICATIONS**

Uninvited proposals for funding are currently not accepted. However, the foundation's funding policies and procedures are currently under revision and once finalised will be posted on its website.

#### **RESTRICTIONS**

Funding is only provided under the four programme areas. Unsolicited proposals for funding are not accepted.

#### **TYPE OF FUNDER**

Independent foundation

#### **LEGAL STATUS**

A group of privately funded charitable companies and trusts

#### **GOVERNANCE**

Board of Directors  
Harvey P. Dale  
Christine V. Downton  
Charles F. Feeney  
Sara Lawrence-Lightfoot  
Elizabeth J. McCormack  
Thomas N. Mitchell  
Frank Mutch  
Frank H. T. Rhodes  
Frederick A. O. Schwarz, Jr.  
Peter Smitham  
Michael I. Sovern  
Cummings V. Zuill

#### **STAFF**

Executive Management  
Philip Gara LaMarche , Chief Executive Officer  
Colin McCrea, Senior Vice-President, Programmes  
Deborah R. Phillips, Senior Vice-President

#### **PUBLICATION TYPES**

Electronic/online information  
Financial statements

Grants lists  
Press releases

**FINANCIAL INFORMATION**

<b>2008</b>	<b>US DOLLAR</b>	<b>EURO</b>
Total Assets	3,214,619,000	2,465,652,421
Total Gifts		
Total Exp.	558,421,000	428,315,794

**SOURCES OF FUNDS**

Charles F. Feeney

**AFFILIATIONS**

EFC Member

**ADDITIONAL ADDRESSES**

"The Atlantic Philanthropies (Seattle) Inc."  
203 Parfitt Way SW, Suite 130  
Bainbridge Island  
Seattle, WA 98110  
United States  
Tel.: +1.206.7803410  
Fax: +1.206.780.3409  
E-mail: USA@atlanticphilanthropies.org

"The Atlantic Philanthropies (USA) Inc."  
125 Park Avenue, 21st floor  
New York, NY10017-5581  
United States  
Tel.: +1.212.916.7300  
Fax: +1.212.922.0360

"The Atlantic Philanthropies (SA) (Proprietary) Limited"  
PO Box 52428  
2132 Saxonwold  
South Africa  
Tel.: +27.11.880.0995  
Fax: +27.11.880.0809  
E-mail: SA@atlanticphilanthropies.org

1 Lanyon Quay  
Belfast, BT1 5GP  
United Kingdom  
Tel.: +44.289.023.2500  
Fax: +44-289.023.2225  
E-mail: NI@atlanticphilanthropies.org

"The Atlantic Philanthropies (Vietnam) Limited"  
No. 20 – Lang Khoa Hoc Ngoc Khanh  
535/2 Kim Ma Street, Ba Dinh District  
Hanoi  
Vietnam

*(Sources of information: Website; Annual report; Verified by member)*

# THE BARROW CADBURY TRUST

**YEAR OF ESTABLISHMENT** 1920

**PRIMARY ADDRESS**

Kean House  
6 Kean Street  
London, WC2B 4AS  
United Kingdom  
Tel.: +44.20.7632.9060  
Fax: +44.20.7632.9061  
E-mail: [general@barrowcadbury.org.uk](mailto:general@barrowcadbury.org.uk)  
Web: [www.barrowcadbury.org.uk](http://www.barrowcadbury.org.uk)

**KEY CONTACT**

Sara Llewellyn, Chief Executive

**MISSION**

The Barrow Cadbury Trust's vision is of a peaceful and equitable society, free from discrimination and based on the principle of social justice for all.

The Trust's mission is to promote social justice through grant making, research, influencing public opinion and policy and supporting local communities.

**BACKGROUND**

The Barrow Cadbury Trust (the Trust) is an independent charitable foundation, committed to supporting vulnerable and marginalised people in society. The Trust provides grants to grassroots voluntary and community groups working in deprived communities in Britain and abroad. It also works with researchers, think tanks and government, often in partnership with other grantmakers, seeking to overcome the structural barriers to a more just and equal society.

The Trust was founded in 1920 by Barrow Cadbury and his wife Geraldine Southall Cadbury. Barrow was the grandson of John Cadbury, the founder of the family-run chocolate business in Birmingham where Barrow worked for almost 50 years, succeeding his uncle George as Chairman in 1918. He and Geraldine were committed Quakers who chose to live modestly themselves and establish the Trust. In time, their children became Trustees and their son, Paul Cadbury, took over as Chair in 1959. Paul, his sisters and many of their descendants have all given time to being Trustees and added generously to the Trust's endowment. The concerns of the founders and five generations of their family are still reflected in the work of the Trust today.

**GEOGRAPHIC FOCUS**

UK, particularly the West Midlands, Europe and International

**FORMER NAME**

Barrow Cadbury Fund

**PROGRAMME AREAS**

The trust works towards the following aims:

- To support people who are within or at risk of entering the criminal justice system to improve their life chances, with a particular focus on young adults.
- To help ensure that migration is managed in a way that is equitable and socially just and that the voices of both migrants and receiving communities are heard in the public debate.
- To support effective approaches to combating poverty and inequality and assist in building inclusive communities.

- To ensure that the organisation is fit for purpose to deliver its Strategic Plan, to support Trustees in their stewardship of the Trust and to support staff to work efficiently and effectively.

**TYPES OF SUPPORT**

General support/general purposes

**APPLICATIONS**

See website for details.

Initial approach by letter.

**RESTRICTIONS**

Barrow Cadbury Trust has a strategic plan and all grant programmes relate to this. There are some areas of work that the Trust does not fund, these are: activities that the public sector is responsible for providing, animal welfare, arts and cultural projects, capital costs for building, refurbishments and outfitting, children's projects (0-16 years), debt counselling, endowment funds, fundraising events or activities, general appeals, individuals, housing, learning disability, medical research or equipment, mental health, older people, physical disability, promoting religion or belief systems, schools, sponsorship or marketing appeals.

The following list represents areas of work that the Trust is unlikely to fund. If you are interested in submitting a proposal under one of these themes please contact the grants team first. Counselling (unless it forms part of a wider project within one of our programme areas), Colleges and Universities (only under the research funding of the Trust. Please go directly to the Research section), Drug and Alcohol users (this remains a possible area of funding under the Criminal Justice Programme only as part of a broader project), Environmental projects (would only be considered under the Poverty and Inclusion Programme as part of a broader project), Homelessness and destitution (but only for those leaving the Criminal Justice System or in relation to the Migration programme and only one award under each programme is likely, IT training (only if it forms part of a wider project), Sporting activities (only if it forms part of a wider project).

**LANGUAGES ACCEPTED**

English

**TYPE OF FUNDER**

Independent foundation

**LEGAL STATUS**

Registered charity no.226331; Company Limited by Guarantee no.503137

**GOVERNANCE**

Ruth Cadbury, Chair

Erica Cadbury

Nicola Cadbury

Anna Southall

Anna Hickinbotham

Tamsin Rupprechter

Timothy Compton

Harry Serle

Gordon Mitchell

Richard Brennan

**STAFF**

Sara Llewellyn, Chief Executive

Madeleine Rooke-Ley, Executive Assistant and Human Resources Officer

Sharon Wellington, Corporate Affairs Manager

**Grants and Outreach**

Jackie Collins, Grants and Outreach Manager

Clare Payne, Grants Officer  
Marina David, Grants Officer  
Asma Aroui, Grants Administrator

#### Research and Partnerships

Phoebe Griffith, Research and Partnerships Manager  
Ruth Newsum (Maternity Cover), Research and Partnerships Manager  
Aysha Saran, Migration and Europe Project Manager  
Philippa Lane, Research Officer

#### Criminal Justice

Shan Nicholas, Interim Development Director  
Alice Murray, Criminal Justice Programme Officer

#### Finance and Administration

Howard Jackson, Interim Head of Finance and Administration  
Sylvia Ocansey, Accountant/Finance Officer  
Mary Raddon, Team Secretary  
Helen Whitmore, Bookkeeper  
7 full-time staff  
3 part-time staff

#### **PUBLICATION TYPES**

- Barrow Cadbury Trust Operational Plan 2009-2010
- Barrow Cadbury Trust Spring 2009 Newsletter
- Championing Diversity – Opportunities for the European Foundation Sector
- Barrow Cadbury Trust New Grant Criteria May 2009
- Barrow Cadbury Trust signed accounts for 2008
- Barrow Cadbury Trust signed accounts for 2007
- Barrow Cadbury Trust Strategic Plan 2009-2012
- Coping with Kidulthood : The Hidden Truth Behind Britain's Abandoned Adolescents
- Lost in Transition : Three Years On
- Beyond pancakes and popadoms – A report by the Barrow Cadbury Trust on integration & diversity
- Briefing Paper on Plurality and the Cities of Britain
- A short report on Plurality and the Cities of Britain
- Getting Out To Work : Employing Young Adults with Convictions – A Guide to Good Practice
- Towards a Progressive Immigration Policy
- European Civic Citizenship and Inclusion Index 2004
- Lost in Transition – A Report of the Barrow Cadbury Commission on Young Adults and the Criminal Justice System
- Inside Out – Rethinking Inclusive Communities
- Understanding Women's Social Capital – Global Exchange Forum Report 2005
- Migrant Voices, Migrant Rights
- Mapping of Race and Poverty in Birmingham
- Cities in Transition Global Exchange Forum Report
- The Value and Independence of the Voluntary Sector
- Snapshot on Young Adults and the Criminal Justice System, Summer 2006
- Snapshot on Asylum, Migration & Social Cohesion
- Snapshot on Employing Young Adults with Convictions
- Annual Review 2004-05
- Legacy of Social Justice – BCT 10 Year Review

**FINANCIAL INFORMATION**

**2009**

**POUND STERLING**

**EURO**

Total Assets

52,131,000

66,740,494

Total Gifts

Total Exp.

4,130,000

5,287,415

**SOURCES OF FUNDS**

Interest on endowment.

**AFFILIATIONS**

Association of Charitable Foundations

EFC Member

**ADDITIONAL ADDRESSES**

1st Floor

43 Temple Row

Birmingham, B2 5LS

United Kingdom

Tel.: +44.121.237.6030

*(Sources of information: Annual Report; EFC membership application form; Verified by member)*

## COMPAGNIA DI SAN PAOLO

**YEAR OF ESTABLISHMENT** 1992

**PRIMARY ADDRESS**

Corso Vittorio Emanuele II, 75  
10128 Turin  
Italy  
Tel.: +39.011.559.6911  
Fax: +39.011.559.6976  
E-mail: info@compagnia.torino.it  
Web: www.compagnia.torino.it

**KEY CONTACT**

Dario Disegni, Head of Cultural Affairs

**MISSION**

To support works of public interest and social well-being, particularly in the fields of scientific, economic and legal research, education, art and culture, and health; and to provide assistance to, and protection of, less-privileged social groups.

**BACKGROUND**

Compagnia di San Paolo was founded in Turin in 1563 as a charitable lay brotherhood by seven citizens who decided their mission was to help the poor. Throughout its long history, it has supported a range of charitable activities in the fields of health, education and social welfare. In 1992, it was transformed into a foundation as a consequence of the restructuring of the San Paolo Bank Group. After the privatisation of the San Paolo Bank, the Compagnia di San Paolo no longer holds the controlling shares in the bank.

**GEOGRAPHIC FOCUS**

Italy and international

**PROGRAMME AREAS**

The foundation focuses its funding activities on the following areas:

- Research
- Education
- Art
- Culture
- Health
- Welfare
- International cooperation
- Philanthropy development

Research

Supports basic scientific research and the dissemination of scientific knowledge as well as experimenting with new technologies, particularly in the biomedical field with studies that foster new diagnostic and therapeutic applications. Also supports research on economics; social sciences; international relations; and the institutional activities of outstanding Italian and international centres working in the aforementioned fields. Related permanent institutions: Collegio Carlo Alberto, Huguf, istituto Superiore Mario Boella, SiTI.

Education

Promotes the fostering of excellence in university and post-university education; the development of autonomy in the school system; and the spread of a culture based on civic spirit and responsibility. Related permanent institutions: Fondazione per la Scuola.

### Art

Seeks to preserve, safeguard and enhance the artistic, cultural and landscape heritage by entering into restorative projects, in particular in Turin and Genoa and by supporting related activities. Also supports art exhibitions, museums, outstanding institutions working in the art field and the promotion of artistic creativity.

### Culture

Supports cultural projects that promote European literary and historical research and that allow for European collaborative initiatives. Also supports initiatives in diverse cultural areas including music, theatre, dance and cinema, and specific projects related to archives and libraries.

### Health

Focuses on technical and scientific healthcare equipment grants, and research grants. Also supports non-profit associations and the restructuring and modernisation of health service organisations.

### Welfare

Provides assistance in the fight against poverty, hardship and marginalisation. Focuses on drug addiction, the disabled, serious illness, the elderly, the homeless and young people at risk and young migrants. Related permanent institution: Ufficio Pio, SiTI.

### International Cooperation

Collaborates with other Italian foundations in relief and development programmes in Africa.

### Philanthropy Development

Promotes the culture of philanthropy, especially enhancing the experience of community foundations. Also works in mobilising resources and competencies in the philanthropy sector with initiatives linked to the Research and Documentation Office.

#### **TYPES OF SUPPORT**

- Project financing
- Targeted programmes
- Institutional support

#### **APPLICATIONS**

Information and application forms are available upon request or on the website. A detailed explanation of the project is required.  
Initial approach by letter.

#### **RESTRICTIONS**

Does not provide support to individuals, profit-making organisations, political parties or trade unions.

#### **LANGUAGES ACCEPTED**

Italian and English

#### **TYPE OF FUNDER**

Independent foundation

#### **LEGAL STATUS**

Independent grantmaking foundation under Italian civil law

#### **GOVERNANCE**

The Governance is made up of the Chair, the Governing Council, the Management Committee, the Board of Auditors and the Secretary General.

### Chair

Angelo Benessia

Governing Council

Stefano Ambrosini  
Arnaldo Bagnasco  
Caterina Bima  
Amalia Bosia  
Matteo Giuliano Caroli  
Daniele Ciravegna  
Alberto Dal Poz  
Francesco Dassano  
Marco Doria  
Angelina Galli - Suor Giuliana  
Giorgio Groppo  
Bruno Manghi  
Maurizio Maresca  
Isabella Massabò Ricci  
Marco Mezzalama  
Bice Mortara  
Giovanni Nasi  
Carlo Ossola  
Giorgio Pestelli  
Giuseppe Pichetto  
Pietro Rossi

Management Committee

Angelo Benessia, Chair  
Elsa Fornero, Vice-Chair  
Luca Remmert, Vice-Chair  
Giuseppina De Santis  
Stefano Delle Piane  
Aldo Fasolo  
Antonio Rossomando

Board of Auditors

Fabio Pasquini, Chair  
Sergio Duca  
Adalberto Giraudo  
Fabrizio Morra  
Alessandro Gallone

**STAFF**

Piero Gastaldo, Secretary General  
Stefano Scaravelli, Head of Education, Research, Health  
Clara Carraro, Secretary to the governing bodies and legal support  
Pietro Trovero, Head of Grants Administration  
Marco Demarie, Head of Research and Resource Department  
Dario Disegni, Head of Cultural Affairs  
Rosaria Cigliano, Head of Operating Cultural Heritage and the Arts  
Maria Cristina Olivetti, Head of Culture and Performing Arts  
Flavio Brugnoli, Head of Special Programmes  
Luigi Morello, Head of Welfare Policies  
Oreste Stagi, Head of Human Resources  
Andrea Filtri, Head of Investment Analysis and Control  
Giorgia Valle, Head of Audit and Organisation  
Filippo Vecchio, Head of External Relations and Communication

Massimo Coda, Head of Operating General Coordination  
Mario Gioannini, Head of Economic and Legal Research  
Marco Molino, Head of Administration and General Services  
89 full-time staff

**PUBLICATION TYPES**

Annual report  
Electronic/online information  
Information brochures  
Monographs  
Newsletters/periodicals

**FINANCIAL INFORMATION**

<b>2007</b>	<b>EURO</b>	<b>EURO</b>
Total Assets	9,122,000,000	9,122,000,000
Total Gifts		
Total Exp.	167,478,000	167,478,000
Grants Exp.	167,478,000	167,478,000

Number of grants: 1,122

**SOURCES OF FUNDS**

Income from investments.

**AFFILIATIONS**

Council on Foundations  
Network of European Foundations for Innovative Cooperation (NEF)  
ACRI  
EFC Member

*(Sources of information: Website; Annual Report 2007; Verified by member)*

## THE DIANA, PRINCESS OF WALES MEMORIAL FUND

**YEAR OF ESTABLISHMENT** 1997

**PRIMARY ADDRESS**

The County Hall  
Westminster Bridge Road  
London, SE1 7PB  
United Kingdom  
Tel.: +44.20.7902.5500  
Fax: +44.20.7902.5511  
E-mail: memorial.fund@memfund.org.uk  
Web: www.theworkcontinues.org

**KEY CONTACT**

Astrid Bonfield, Chief Executive

**MISSION**

By giving grants to organisations, championing charitable causes, advocacy, campaigning and awareness-raising, the fund works to secure sustainable improvements in the lives of the most disadvantaged people in the UK and around the world.

**BACKGROUND**

Diana, Princess of Wales died on 31 August 1997. The fund was set up in response to the overwhelming and spontaneous donations and letters received by the Office of Diana, Princess of Wales at Kensington Palace. It was established by a Deed of Trust, dated 4 September 1997 and is registered in England and Wales as a charity, number 1064238.

**GEOGRAPHIC FOCUS**

UK and international

**PROGRAMME AREAS**

The fund is active in the following areas:

- Palliative Care Initiative
- Refugee and Asylum Seekers Initiative
- Partnership Initiative

Palliative Care Initiative

The fund is committed to spending up to £10 million to promote the scale-up of palliative care in Africa. The desired outcome is that palliative care is accepted as an essential part of, and integrated into, the care and treatment of people with HIV/AIDS, cancer and other life-limiting illnesses.

Refugee and Asylum Seekers Initiative

The fund is committed to spending up to £10 million to raise awareness and highlight the needs and issues of young refugee and asylum seekers. The desired outcome is that the rights of young refugees and asylum seekers in the UK are upheld.

Partnership Initiative

The fund is committed to spending up to £5 million to build on previous investments in selected programme areas and to ensure that they are leveraged to their fullest potential. The desired outcome is that systemic change takes place in the area of penal affairs, mental health and other areas in the UK, and internationally in the area of landmines and explosive remnants of war.

**TYPES OF SUPPORT**

General support/general purposes

**APPLICATIONS**

The fund will for the next five years engage primarily in pro-active grant-making. Grants will be provided on an invitation-to-bid basis or through negotiated partnerships with selected organisations that have the capacity to deliver the desired outcomes of the three initiatives.

As of early 2007, no demand-driven open grants rounds are envisaged, apart from a restricted amount of funding to be made available through an open grants process under the Refugee and Asylum Seekers Initiative.

This grants round is currently in the development phase, and criteria and other details will be announced in due course.

**LANGUAGES ACCEPTED**

English

**TYPE OF FUNDER**

Independent foundation

**LEGAL STATUS**

Charity Registration No. 1064238

**GOVERNANCE**Trustees

Lady Sarah McCorquodale, President

Roger Singleton, Chair

Tahera Aanchawan

Terry Hitchcock

David Isaac

Dr Diana Leat

Nick Roseveare

John Whitaker

**HONORARY/ADVISORY COMMITTEE**

Committees exist for 'Resource, Audit and Governance', 'Impact', 'Palliative Care' and 'Refugee and Asylum Seekers'

**STAFF**

Astrid Bonfield, Chief Executive

12 full-time staff

3 part-time staff

**PUBLICATION TYPES**

Annual Report & financial statements

Initiative related literature

Press releases

**FINANCIAL INFORMATION****2008****POUND STERLING****EURO**

Total Assets

21,545,000

27,582,896

Total Gifts

434,000

555,627

Total Exp.

5,414,000

6,931,251

Grants Exp.

3,768,000

4,823,966

**SOURCES OF FUNDS**

Income from investments, donations, legacies and other.

**NOTES ON FINANCIAL INFORMATION**

Financial year runs from January 1st to December 31st.

**AFFILIATIONS**

Association of Charitable Foundations (ACF)

EFC Member

*(Sources of information: EFC membership application form; Annual report; Website; Verified by member)*

## EUROPEAN CULTURAL FOUNDATION

**YEAR OF ESTABLISHMENT** 1954

**PRIMARY ADDRESS**

Jan van Goyenkade 5  
1075 HN Amsterdam  
Netherlands  
Tel.: +31.20.573.3868  
Fax: +31.20.675.2231  
E-mail: eurocult@eurocult.org  
Web: www.eurocult.org

**KEY CONTACT**

Katherine Watson, Associate Director

**MISSION**

To promote cultural activities of a multinational nature and European character; to establish an open and unified Europe where cultural diversity can flourish and enrich everybody; to foster a sense of belonging for all people in Europe, working to alleviate the apparent conflict between diversity and belonging. The foundation's emphasis on cultural concerns is based on their importance in maintaining human rights and democracy.

**BACKGROUND**

The European Cultural Foundation (ECF) is an independent non-profit organisation that promotes cultural cooperation in Europe. The ECF was founded in Geneva in 1954 to support the cultural and human dimensions of European integration.

**GEOGRAPHIC FOCUS**

Europe and its bordering regions

**PROGRAMME AREAS**

The foundation supports the following programme areas:

- Media
- Arts
- Mobility
- Grants
- Cultural policy development

Media

Promotes artistic empowerment of European youngsters that would provide them with tools for getting their views across, examples of which include:

- One Minutes Jr: an artistic and social media programme including workshops, giving a voice to 12-20-year-olds from across Europe by creating videos of one minute, and providing a platform for this articulation through a website
- Closer Look: a mobility scheme for young European journalists who wish to report on popular and youth cultures in EU neighbouring countries
- Youth and popular culture media workshop: a networking event for European youth and popular culture media to exchange views on the way questions of diversity and difference are tackled. Also organises a workshop for journalists from the culture desks of European daily newspapers to exchange views on how printed press covers and interprets youth and popular cultures
- Milena Jesenska Fellowship: offers European journalists working in print, broadcast and electronic media the opportunity to pursue in-depth research on a European topic of their choice
- Prix Europa: a competition for the best European radio, television and Internet programmes, set up by ECF and Council of Europe

### Arts

Works towards establishing a productive relationship between Europe's artistic fields and the broader social and cultural context in which the arts operate. It supports innovative artistic practices and knowledge about those practices.

### Mobility

Through the 'STEP beyond' fund, the foundation encourages travel between the new countries of the EU, and eastern neighbours; supports individuals in the 'developmental' phase of new cross-border projects in the field of culture and the arts; and allows individuals and cultural partners involved in initiating real cooperation the possibility of entering a long-term partnership. The foundation also encourages mobility in the Mediterranean region through the Roberto Cimetta Fund.

### Grants

Supports projects submitted by independent organisations that contribute to the objectives of ECF's in-house programmes and advocacy work, while reflecting collaborative practice at the regional or European level. The foundation is currently focusing on projects that seek to promote intercultural competence and collaboration across borders; increase participation in the arts and the media; encourage cultural dimension of EU enlargement; develop strategies for change within cultural infrastructures; provide creative responses to current political issues; and develop common public and cultural European spaces.

### Cultural Policy Development

Supports the development and reform of cultural policy frameworks in the EU and neighbouring regions, as well as the development of capacities that are essential to make these improvements possible. The foundation's work takes the forms of advocacy; projects that build capacity and establish new partnerships; and research, reflection and debate.

A network of 14 National Committees supports the foundation throughout Europe, helping it to coordinate, support and communicate its work.

#### **TYPES OF SUPPORT**

- Fellowships
- Funder-operated programme
- Grants to individuals
- Programme development

#### **APPLICATIONS**

All applications should be submitted online to the Grants Department at the European Cultural Foundation using the application form available on the foundation's website. Detailed explanations of the foundation's areas of interest and grants requirements can be found on the website. The Grants Department will not take enquiries that can be answered through consultation with the website. Applications that arrive later than specified deadlines will not be considered. Additional materials are welcome in the form of an attachment to the online proposal sent by mail. Grants are non-renewable.

#### **RESTRICTIONS**

Project grants are not awarded to state/commercial organisations; festivals; art therapy; religious or political organisations; commercial initiatives; institutional costs including maintenance grants; capital endowments; payments to budgetary deficits; general appeals to funds; or projects in the fields of health, medicine, pure or applied sciences. Non-professional artists and students are not eligible for mobility grants. Nor is support given to projects that have already been completed or begun before the time when the ECF is due to consider them; or projects that have been rejected during a previous round of applications.

For all details on these formal procedures and criteria please consult the 'Grant Guidelines' on the ECF website.

**LANGUAGES ACCEPTED**

English

**TYPE OF FUNDER**

Independent foundation

**LEGAL STATUS**

Foundation under Dutch law

**GOVERNANCE**

Board of Governors

H.R.H. Princess Laurentien of the Netherlands, President

Wolfgang Petritsch, Chair

Morris Tabaksblat, Vice-Chair

Arent A. Foch, Treasurer

Dan A. Brändström

Katerina Brezinova

Laurent Dréano

Bernard Focroulle

Piero Gastaldo

Shreela Ghosh

Sonja Licht

András Török

**STAFF**

Katherine Watson, Associate Director

Odile Chenal, Deputy Director

Taja Vovk Cepic, Manager, Support for Cultural Cooperation

Lodewijk Reijs, Grants Officer

Isabelle Schwarz, Cultural Policy Development Manager

4 full-time staff

20 part-time staff

**PUBLICATION TYPES**

Annual report

Electronic/online information

Grants report

Information brochures

Programme fact sheets

**FINANCIAL INFORMATION**

**2008**

Total Assets

**EURO**

11,705,722

**EURO**

11,705,722

Total Gifts

Total Exp.

5,913,775

5,913,775

Grants Exp.

1,063,108

1,063,108

**SOURCES OF FUNDS**

De BankGiroLoterij, De Lotto (the Dutch Lottery).

**AFFILIATIONS**

EFC Founding Member

*(Sources of information: Annual Report; Website; Verified by member)*

## FONDATION BERNHEIM

**YEAR OF ESTABLISHMENT** 1974

**PRIMARY ADDRESS**

Place de l'Albertine 2  
1000 Brussels  
Belgium  
Tel.: +32.2.213.1499  
Fax: +32.2.213.1495  
E-mail: michmardulyn.bernheim@online.be  
Web: www.fondationbernheim.be

**KEY CONTACT**

Micheline Mardulyn, Delegate General

**NAME IN ENGLISH**

Bernheim Foundation

**MISSION**

To support economic and social issues; education; culture and research; and peace.

**BACKGROUND**

Fondation Bernheim was created in 1974 by Emile Bernheim, who established L'Innovation department store in Brussels. He believed that the money earned during one's professional life should go back to society, as that is where it came from. Emile Bernheim died in 1985. The foundation became operational in 1998.

**GEOGRAPHIC FOCUS**

Belgium and Europe

**RELATED ORGANISATIONS**

Fondation Belge de la Vocation

**PROGRAMME AREAS**

The foundation supports initiatives in the following programme areas:

- Entrepreneurship
- Peace and citizenship
- Training and research
- Culture

Entrepreneurship

- Emile Bernheim Centre, Free University of Brussels (ULB), Belgium: aims to develop and promote advanced scientific research in management sciences
- Entrepreneurship Centre, ULB, Belgium: provides free services to students, teachers and researchers in the initial stages of setting up their businesses
- Bernheim Prize for Young Entrepreneurs: awards young students from universities in Brussels who have established innovative, sustainable and ethically responsible businesses
- Research scholarships: supports the exploration of business concepts and assessment of the relationship between commercial viability and social responsibility

Peace and Citizenship

- Le Pôle Bernheim d'Etudes sur la Paix et la Citoyenneté, ULB, Belgium: provides financial support for a pedagogical and research programme on peace and citizenship, in collaboration with other universities and scientific institutions in Belgium and abroad
- 'Classroom of Difference': an anti-prejudice diversity training programme and curricular resource designed for teachers to explore issues within the context of their work, including

cultural identity; stereotypes and prejudices; intergroup relations; institutional discrimination; intervention strategies

- Media education: supports the development of interactive education tools for primary school children, focusing on how the media portray different cultures

#### Training and Research

- The Belgian Vocational Foundation: encourages participation of young people in social, cultural, artistic and technical vocation training
- The Institute of Judiciary Studies: promotes exchanges between law professionals, university professors and other representatives to discuss how law should contribute to society's values
- Bernheim Stagiaires: offers bursaries for intern placements at the Belgian Ministry of Foreign Affairs and the Belgian Permanent Representation to the EU
- Youth Empowerment Participation Project (YEPP): participates in a European network promoting youth education, responsible citizenship and the fight against prejudice and exclusion

#### Culture

- Chapelle Musicale Reine Elisabeth: runs classes and related activities for promising young talent, including masters classes provided by internationally renowned artists
- The Emile Bernheim Belgian Literature Prize: awarded to young Belgian authors who have produced work of great literary value in the field of humanism
- The Erasmus House Gardens: supports the renovation of the Renaissance gardens to increase the quality of the urban environment
- Culture Centre: promotes cultural exchanges and the study of music and science

#### **TYPES OF SUPPORT**

Awards/prizes  
Conferences/seminars  
Educational/training programmes  
Professor/faculty development (teaching position)  
Publications  
Research  
Scholarships (primarily undergraduate)  
Student aid

#### **APPLICATIONS**

Initial approach by letter.

#### **RESTRICTIONS**

None.

#### **LANGUAGES ACCEPTED**

French, English and Dutch

#### **TYPE OF FUNDER**

Independent foundation

#### **LEGAL STATUS**

Fondation d'utilité publique

#### **GOVERNANCE**

Edouard Jakhian, President  
Françoise Thys-Clement, Vice-President  
Robert Tollet, Vice-President  
André Farber, Treasurer

#### **HONORARY/ADVISORY COMMITTEE**

Philippe Bodson  
Louis le Hardy de Beaulieu  
Jacques Leduc

Alain Philippson  
Jean-Louis Six  
Simone Susskind  
Raymond Vaxelaire  
Philippe de Woot de Trixhe

**STAFF**

Micheline Mardulyn, Delegate General  
Christine Bedoret, Head of Secretariat

**PUBLICATION TYPES**

Information brochures

**FINANCIAL INFORMATION**

<b>2006</b>	<b>EURO</b>	<b>EURO</b>
Total Assets	50,000,000	50,000,000
Total Gifts		
Total Exp.	1,800,000	1,800,000
Grants Exp.	750,000	750,000
European-level Exp.	1,800,000	1,800,000

Number of grants: 7

**SOURCES OF FUNDS**

Legacy from the founder, Emile Bernheim.

**AFFILIATIONS**

EFC Member

*(Sources of information: EFC membership application form; Information brochures; Verified by member)*

## FREUDENBERG STIFTUNG GMBH

**YEAR OF ESTABLISHMENT** 1984

**PRIMARY ADDRESS**

Freudenbergstrasse 2  
69469 Weinheim/Bergstrasse  
Germany  
Tel.: +49.62.01.17498  
Fax: +49.62.01.13262  
E-mail: info@freudenbergstiftung.de  
Web: www.freudenbergstiftung.de

**KEY CONTACT**

Christian Petry, Executive Director

**NAME IN ENGLISH**

Freudenberg Foundation

**MISSION**

To promote science, education, humanities and peaceful co-existence in society.

**BACKGROUND**

Freudenberg Stiftung was established in 1984 by members of the Freudenberg family.

**GEOGRAPHIC FOCUS**

Germany, Israel, Hungary, South-East Europe, Bulgaria and Romania

**RELATED ORGANISATIONS**

Freudenberg & Co.

**PROGRAMME AREAS**

The Freudenberg Stiftung regards itself as an operating foundation which draws up, implements, develops, and disseminates projects of its own. Its work and grantmaking focus on the following areas:

- Integrative society
- Youth between school and working life
- Democratic culture
- Work for mentally ill persons

Integrative Society

Supports the integration of children and young people from immigrant families. Projects are designed in such a way that the families as a whole are assisted and that, in particular, the parents become active and participate over an extended period of time. The aim is to help children and young people with an immigrant background completely develop their potential in the course of their education. Secondly, projects work towards systematically including the special qualifications of immigrants at school, jobs, in the community and media, so that the strengths of a culturally heterogeneous society become more visible and usable. Thirdly, the foundation aims to strengthen the integrative power of communities and local civil society through model projects in city districts, so that children and young people from immigrant families will experience a sense of belonging, recognition and hope for the future at their places of learning and living.

Youth Between School and Working Life

The foundation is active in the area of vocational training and vocational integration of underprivileged young persons. The foundation supports projects that improve vocational orientation and counseling at school, teach young people how they can take more initiative and have more entrepreneurial spirit, expand job opportunities for young people and

encourage local authorities and civil society to take more, also joint, responsibility, so that young people can find the most suitable schooling and vocational training.

#### Democratic Culture

This program area involves two aspects: on the one hand, it is concerned with response strategies whenever democratic culture is threatened, e.g. by right-wing extremism or religious extremism; on the other hand, it focuses on having children learn democratic culture in kindergarten, school and their general surroundings. The foundation initiates and supports initiatives that aim to strengthen democracy as a form of life and help develop the skills necessary for this, be it in kindergarten, school or the community.

#### Work for Mentally Ill Persons

Supports the reintegration of mentally ill persons into the labour market and promotes model examples of jobs where mentally ill people can earn additional income. A prize is awarded for trend-setting business ideas and company organisation models every year.

#### **TYPES OF SUPPORT**

Awards/prizes  
Educational/training programmes  
Funder-operated programmes

#### **APPLICATIONS**

Applications are submitted by letter, and should include a financial plan. The board meets twice a year. Priority is given to projects that help overcome social, economic or cultural disadvantage; operate at a grass-roots level; promote self-help; bring about cooperation among various relevant organisations; and show potential for transfer.  
Initial approach by letter.

#### **RESTRICTIONS**

Does not award scholarships or grants to individuals. Nor does the foundation offer funding for the construction, refurbishing, or upgrading of facilities. Applications cannot be submitted by e-mail.

#### **LANGUAGES ACCEPTED**

German and English

#### **TYPE OF FUNDER**

Independent foundation

#### **LEGAL STATUS**

GmbH

#### **GOVERNANCE**

##### Board of Partners

Dr. Dr. Peter Bettermann, Chair  
Dr. Hans Otto Bräutigam  
Professor Dr. Dr. h.c. Peter Frankenberg  
Dr. Wolfgang Freudenberg  
Professor Dr. Jutta Limbach

##### Board of Trustees

Dr. Reinhart Freudenberg, Chair  
Andreas Freudenberg  
Dr. Dorothee Freudenberg  
Bischof Professor Dr. Wolfgang Huber  
Professor Dr. Yasemin Karakasoglu  
Dr. Petra Lidschreiber  
Dr. Uli Paetzel  
Dr. Hans-Henning Pistor  
Stefanie Wahl

**HONORARY/ADVISORY COMMITTEE**

Board of Partners

Dr Peter Bettermann, Chair  
Dr Hans Otto Bräutigam  
Prof Dr Dr Peter Frankenberg  
Dr Hans-Jochen Hüchting  
Dr Dr Jutta Limbach

**STAFF**

Christian Petry, Executive Director  
Dr Pia Gerber, Programme Manager  
Christel Grünenwald  
Dr. Monika Kleck  
Anne Seifert  
Sandra Zentner  
2 part-time staff

**PUBLICATION TYPES**

Electronic/online information  
Information brochures  
Monographs  
Programme-related publications

**FINANCIAL INFORMATION**

**2005**

	<b>EURO</b>	<b>EURO</b>
Total Assets	23,600,000	23,600,000
Total Gifts	460,000	460,000
Total Exp.	2,000,000	2,000,000

Number of grants: 44

**SOURCES OF FUNDS**

Return on capital.

**AFFILIATIONS**

EFC Member

*(Sources of information: EFC membership application form; Information brochures; Website; Verified by member)*

## FUNDAÇÃO CALOUSTE GULBENKIAN

**YEAR OF ESTABLISHMENT** 1956

**PRIMARY ADDRESS**

Avenue de Berna, 45A  
1067-001 Lisbon  
Portugal  
Tel.: +351.21.782.3000  
Fax: +351.21.782.3021  
E-mail: gabpres@gulbenkian.pt  
Web: www.gulbenkian.pt

**KEY CONTACT**

Rui Esgaio, Director, Office of the President

**NAME IN ENGLISH**

Calouste Gulbenkian Foundation

**MISSION**

To support and promote charitable, artistic, educational and scientific endeavours.

**BACKGROUND**

Fundação Calouste Gulbenkian was perpetually established in the will of Calouste Sarkis Gulbenkian, a British citizen born to a family of Armenian origin who is well known for being one of the architects of the oil industry in the Middle East, and a discerning and knowledgeable art collector.

**GEOGRAPHIC FOCUS**

Portugal, Europe, Portuguese-speaking countries, worldwide Armenian communities, and international

**PROGRAMME AREAS**

The foundation operates in the following areas:

- Charity
- Arts
- Education
- Science
- International

Charity

Provides grants for public health and social exclusion issues, focusing on health care; hospital services and equipment; preventive and palliative medicine; poverty; child care and welfare of the elderly; and immigrants.

Arts

Maintains a museum, containing the founder's private collection, and a Modern Art Centre, which comprises and exhibits the foundation's collection of contemporary art works. Through its Fine Arts Department, the foundation supports the creation, dissemination and research on plastic arts architecture and design; history of art; archaeology and heritage; cinema and theatre. The foundation's Music Department manages two artistic groups – an orchestra and a choir – and annually promotes a music season.

Education

Promotes educational development in Portugal, in particular through projects and activities in the area of lifetime training; the use of new technologies in education; the acquisition of new skills and know-how to increase the educational/training system effectiveness; the development of basic training areas; and all activities contributing to the full development of children, young people and adults, in emotional, cognitive, social and cultural terms. The

foundation also houses an art library with more than 220,000 documents, including books, audiovisual and multimedia records.

#### Science

Provides grants for the stimulation of creativity and scientific research; the promotion of links between science and culture; and the strengthening of interaction between science and society. The Instituto Gulbenkian de Ciência (IGC) undertakes scientific research and postgraduate training in biomedicine, helping to train new national scientific community "leadership". It operates as a 'host institution', providing an intellectual environment in addition to premises and services to young Portuguese and overseas researchers for setting up autonomous research groups and developing their projects over specific time periods.

#### International

Maintains a delegation in London which awards grants in the UK and the Republic of Ireland, and the Calouste Gulbenkian Cultural Centre in Paris which promotes Portuguese culture and houses the largest Portuguese library in Europe, outside Portugal. The foundation also serves the Armenian diaspora and supports institutional capacity-building; education reform; education and health training; fighting major epidemics and improving health systems in Portuguese-speaking countries in Africa and East Timor (Gulbenkian Development Aid Programme).

In addition, the foundation has a specific grantmaking programme for the preservation of Portuguese cultural heritage, and a programme dedicated to the promotion of the Portuguese language and culture abroad.

#### **TYPES OF SUPPORT**

- Awards and prizes
- Conferences/seminars
- Educational/training programmes
- Fellowships
- Grants
- Publications
- Research
- Scholarships

#### **APPLICATIONS**

Each department and/or programme has specific application procedures.

#### **RESTRICTIONS**

Does not fund ongoing general operating expenses or existing deficits; endowment or capital costs; for-profit organisations; applications for founder membership of non-profit organisations; retrospective grants; promotion of religion or political issues.

#### **LANGUAGES ACCEPTED**

Portuguese, English, French and Armenian

#### **TYPE OF FUNDER**

Independent foundation

#### **LEGAL STATUS**

Private Portuguese institution of declared public utility

#### **GOVERNANCE**

##### Board of Trustees

- Emílio Rui Vilar, Chair
- Eduardo Lourenço de Faria
- Diogo de Lucena
- Martin Essayan
- Teresa Gouveia
- Eduardo Marçal Grilo

Isabel Mota  
André Gonçalves Pereira  
Artur Santos Silva

**STAFF**

Heads of Department

Rui Esgaio, Office of the President and Secretary to the Board of Trustees  
Jorge Soares, Health and Human Development  
João Castel-Branco Pereira, Museum  
Manuel Costa Cabral, Visual Arts  
Isabel Carlos, Modern Art Centre  
José Afonso Furtado, Art Library  
Risto Nieminen, Music  
Manuel Carmelo Rosa, Education and Scholarships  
António Coutinho, Gulbenkian Science Institute  
João Caraça, Science  
João Pedro Garcia, International Department and Portuguese Cultural Centre in Paris  
Zaven Yegavian, Armenian Communities  
Andrew Barnett, UK Branch  
Alasdair Mackintosh, Finance and Investment  
Cristina Pires, Budget, Planning and Control  
António Repolho Correia, Central Services  
Ana Rijo da Silva, Human Resources  
João Coelho, Accounts Department  
Elisabete Caramelo, Communications  
524 full-time staff

**PUBLICATION TYPES**

Annual report  
Education Publications Plan (Classics, University Manuals, etc.)  
'Colóquio-Letras' (Periodical)  
Newsletter (Monthly)

**FINANCIAL INFORMATION**

<b>2008</b>	<b>EURO</b>	<b>EURO</b>
Total Assets	2,737,177,000	2,737,177,000
Total Gifts		
Total Exp.	103,376,062	103,376,062
Grants Exp.	24,054,508	24,054,508

Number of grants: 7,420

**SOURCES OF FUNDS**

Financial portfolio, and oil and gas interests.

**NOTES ON FINANCIAL INFORMATION**

Total Capital Fund is 2,799,431 euros (2007)

**AFFILIATIONS**

Portuguese Foundation Centre  
The Hague Club  
European Policy Center  
Network of European Foundations for Innovative Cooperation  
EFC Member

**ADDITIONAL ADDRESSES**

"Centre Culturel Calouste Gulbenkian"  
51, Avenue d'Iéna  
75116 Paris  
France  
Tel.: +33.1.53.23.9393  
Fax: +33.1.53.23.9399  
E-mail: calouste@gulbenkian-paris.org

"UK Branch"  
50, Hoxton Square  
London, N1 6PB  
United Kingdom  
Tel.: +44.207.012.1400  
Fax: +44.207.739.1961  
E-mail: info@gulbenkian.org.uk

*(Sources of information: Website; Annual Report; Verified by member)*

## JOSEPH ROWNTREE CHARITABLE TRUST

**YEAR OF ESTABLISHMENT** 1904

**PRIMARY ADDRESS**

The Garden House  
Water End  
York, YO30 6WQ  
United Kingdom  
Tel.: +44.19.04.62.7810  
Fax: +44.19.04.65.1990  
E-mail: jrct@jrct.org.uk  
Web: www.jrct.org.uk

**KEY CONTACT**

Stephen Pittam, Trust Secretary

**MISSION**

To work against the causes of poverty and injustice and to promote peace and democracy in the areas of religion, society and politics.

**BACKGROUND**

The Joseph Rowntree Charitable Trust (JRCT) was established by Quaker businessman Joseph Rowntree in 1904, and provides grants for projects in areas that are of concern to the trust.

**GEOGRAPHIC FOCUS**

UK, Ireland and South Africa

**PROGRAMME AREAS**

The trust provides grants in the following programme areas:

- Peace
- Racial justice
- Power and responsibility
- Quaker concerns
- Ireland and Northern Ireland
- South Africa (programme closed to new applications)

Peace

Seeks to promote non-violent conflict resolution, reduce the arms trade, and create a culture of peace. The trust supports the development of effective peace building measures and the right to conscientious objection to military service.

Racial Justice

Works to promote racial justice and equality of opportunity as a basis for a harmonious multi-racial, multi-ethnic society in the UK, addressing issues and policies that affect black and minority ethnic people, refugees and asylum seekers.

Power and Responsibility

Seeks to encourage an appropriate relationship between people and the institutions that affect them. The trust supports work that strengthens the democratic process; enhances accountability, openness, responsiveness, and a respect for human rights across the public and private sectors.

Quaker Concerns

Supports the spiritual life of the Religious Society of Friends, and the development of Quaker responses to the contemporary problems.

### Ireland and Northern Ireland

Supports work in Northern Ireland and the Republic of Ireland that fosters a culture of equality and human rights. This is achieved by promoting dialogue, encouraging co-operation across religious, racial and political divides and addressing poverty and social exclusion.

### South Africa

The Trust's South Africa programme closed to new applications in 2008, after over 50 years of grant-making in the region. Final grants will be paid, supporting work in KwaZulu-Natal which addresses the problems of violent conflict on all levels of society, building a strong human rights culture and strategic reduction of rural poverty.

#### **TYPES OF SUPPORT**

General support/general purposes  
Programme development

#### **APPLICATIONS**

Applications should be no longer than four pages of A4 paper and should include a budget. For detailed information on application procedures, refer to the trust's website.

#### **RESTRICTIONS**

Does not make grants for general appeals; local work; building, buying or repairing buildings; housing and homelessness; travel or adventure projects; business development or job creation; paying off debts; completed work; individuals; mainstream education; educational bursaries; art; work in larger, older national charities that have an established constituency of supporters; work that is or has been funded by the State; providing care for elderly people, children, people with physical disabilities, or people using mental health services. Only supports work which is legally charitable.

#### **LANGUAGES ACCEPTED**

English

#### **TYPE OF FUNDER**

Independent foundation

#### **LEGAL STATUS**

Registered charity

#### **GOVERNANCE**

##### Board of Trustees

Marion McNaughton, Chair  
Margaret Bryan, Vice-Chair  
Beverley Meeson, Vice-Chair  
Tom Allport  
Helen Carmichael  
Peter Coltman  
Christine Davis  
Emily Miles  
Susan Seymour  
David Shutt  
Imran Tyabji

#### **HONORARY/ADVISORY COMMITTEE**

##### Ireland Committee

Conal McFeely  
Cathleen McDonagh  
Paddy Sloan  
Noelle Spring

Racial Justice Committee

Nasim Aslam  
Rowan Carr  
Shakeel Meer

Peace Committee

Paul Rogers

Power and Responsibility Committee

Pam Giddy  
Marlene Winfield

**STAFF**

Stephen Pittam, Trust Secretary  
Juliet Prager, Deputy Trust Secretary  
Celia McKeon, Assistant Trust Secretary  
Maureen Grant, West Yorkshire Racial Justice Development Officer  
Di Stubbs, Project Manager, Visionaries  
6 full-time staff  
8 part-time staff

**PUBLICATION TYPES**

Annual report  
Application guidelines  
Electronic/online information  
Financial statements  
Grants list  
Multi-year report  
Press releases

**FINANCIAL INFORMATION**

<b>2008</b>	<b>POUND STERLING</b>	<b>EURO</b>
Total Assets	116,997,000	149,784,919
Total Gifts	30,000	38,407
Total Exp.	7,329,000	9,382,922
Grants Exp.	6,677,000	8,548,201

**AFFILIATIONS**

Association of Charitable Foundations  
Philanthropy Ireland  
Network of European Foundations  
EFC Member

*(Sources of information: EFC membership application form; Annual report; Verified by member)*

## KING BAUDOIN FOUNDATION

**YEAR OF ESTABLISHMENT** 1976

**PRIMARY ADDRESS**

Rue Brederodestraat, 21  
1000 Brussels  
Belgium  
Tel.: +32.2.511.1840  
Fax: +32.2.511.5221  
E-mail: info@kbs-frb.be  
Web: www.kbs-frb.be

**KEY CONTACT**

Luc Tayart de Borms, Managing Director

**MISSION**

To work together for a better society.

**BACKGROUND**

The King Baudouin Foundation was established in 1976 on the occasion of the 25th anniversary of King Baudouin's reign. It is an independent foundation, administered by a Board of Governors.

**GEOGRAPHIC FOCUS**

Belgium, Europe and international

**RELATED ORGANISATIONS**

King Baudouin Foundation United States, Inc.

**PROGRAMME AREAS**

With an annual budget of 40 million euros, 92% of which is earmarked for projects, the foundation supports priority issues related to the following subjects:

- Migration and multicultural society
- Poverty and social justice
- Civil society and voluntary work
- Health
- Philanthropy
- The Balkans
- Central Africa

Migration and Multicultural Society

Promotes integration and a multicultural society in Belgium and Europe.

Poverty and Social Justice

Seeks to identify new forms of social injustice and poverty; and supports projects that build greater solidarity between the generations.

Civil Society and Voluntary Work

Encourages social commitment; promotes democratic values among young people; and supports neighbourhood and local projects.

Health

Promotes a healthy way of life and seeks to help build an accessible and socially acceptable health care system.

Philanthropy

Seeks to help make philanthropy more efficient in Belgium and Europe.

### The Balkans

Focuses on protecting the rights of minorities and the victims of human trafficking; and setting up a visa system for students.

### Central Africa

Supports projects in the field of AIDS prevention and offering guidance to AIDS patients.

The foundation works in partnership with institutions, public authorities and other foundations, including the European Policy Centre, European Foundation Centre, Network of European Foundations for Innovative Cooperation, and the International Network on Strategic Philanthropy.

#### **TYPES OF SUPPORT**

- Awards/prizes
- Collections acquisition
- Conferences/seminars
- Equity investment
- Funder-operated programmes
- Grants
- Loan guarantees
- Microfinance
- (Patient) capital support
- Partnership development
- Programme development
- Public awareness campaigns
- Scholarships
- Technical assistance

#### **APPLICATIONS**

Application forms can be downloaded from the website.

#### **RESTRICTIONS**

Does not support religious or political organisations.

#### **LANGUAGES ACCEPTED**

Dutch, French, German and English, depending on the language of the call for proposal

#### **TYPE OF FUNDER**

Independent foundation

#### **LEGAL STATUS**

Public benefit foundation

#### **GOVERNANCE**

- Board of Directors
- Guy Quaden, President
- Camille Paulus, Vice-President
- Yves G. Noël, Vice-President
- Clarisse Albert
- Luc Tayart de Borms
- Yvan Bostyn
- Dirk Collier
- Marcel Crochet
- Jean-Luc Dehaene
- Ann Demeulemeester
- James Dupont
- Raymonde Foucart
- Philippe Lallemand
- Gilles Mahieu

Françoise Masai  
 Bernadette Mérenne-Schoumaker  
 Marc Mullie  
 Pierre Rion  
 Fauzaya Talhaoui  
 Iris Van Riet  
 Piet Vanthemsche  
 Jacques van Ypersele de Strihou  
 Louis-Henri Verbeke  
 Herman Verwilt

Executive Committee

Guy Quaden, President  
 Camille Paulus, Vice-President  
 Yves G. Noël, Vice-President  
 Clarisse Albert  
 Jean-Luc Dehaene  
 James Dupont  
 Luc Tayart de Borms  
 Jacques van Ypersele de Strihou  
 Louis-Henri Verbeke  
 Herman Verwilt

**STAFF**

Luc Tayart de Borms, Managing Director  
 Dominique Allard, Director  
 Guido Knops, Director  
 Françoise Pissart, Director  
 Gerrit Rauws, Director  
 Jean-Paul Warmoes, Director  
 60 full-time staff

**PUBLICATION TYPES**

Annual report  
 'Corporate Funds' brochure  
 Electronic/online information  
 Financial statements  
 Grants lists  
 Information brochures  
 Newsletters/periodicals  
 Programme-related publications  
 Publications list

**FINANCIAL INFORMATION**

<b>2008</b>	<b>EURO</b>	<b>EURO</b>
Total Assets	360,811,893	360,811,893
Total Gifts		
Total Exp.	281,713,137	281,713,137

**SOURCES OF FUNDS**

Belgian National Lottery, revenue from own capital, named Funds, corporate partnerships, tasks entrusted by public authorities, gifts and legacies, projects accounts.

**AFFILIATIONS**

European Policy Centre (EPC)  
 Network of European Foundations for Innovative Cooperation (NEF)  
 International Network on Strategy Philanthropy (INSP)  
 European Venture Philanthropy Association (EVPA)

Transatlantic Community Foundation Network (TCF)  
EFC Founding Member

*(Sources of information: Website; Annual Report; Verified by member)*

## OAK FOUNDATION

**YEAR OF ESTABLISHMENT** 1998

**PRIMARY ADDRESS**

Oak Philanthropy Ltd. 58,  
Avenue Louis Casai, Case Postale 115  
Cointrin  
1216 Geneva  
Switzerland  
Tel.: +41.22.318.8640  
Fax: +41.22.318.8641  
E-mail: info@oakfnd.ch  
Web: www.oakfnd.org

**KEY CONTACT**

Gary Godman, Secretary of the Foundation

**MISSION**

To address issues of global social and environmental concern, particularly those that have a major impact on the lives of the disadvantaged.

**BACKGROUND**

The resources of the Oak Foundation originated from an interest in the Duty Free Shoppers business which Alan M. Parker helped to build up.

**GEOGRAPHIC FOCUS**

International

**PROGRAMME AREAS**

The foundation works in the following areas:

- Child abuse
- Environment
- Housing and homelessness
- International Human Rights
- Issues affecting women
- Learning disabilities
- Denmark
- Zimbabwe

Child Abuse

Supports a range of interventions in prevention, protection, recovery-reintegration, and advocacy to address the sexual abuse and sexual exploitation of children, including trafficking. The programme serves as a hub of a network of NGOs, donors and other stakeholders to advance knowledge and innovation in preventing child sexual abuse and exploitation and assisting victims in their recovery.

Environment

Focuses on the following areas:

- Climate change: aims to ensure that the EU achieves its Kyoto target of eight percent reduction in greenhouse gas emissions by 2012, including agreeing to stronger targets beyond 2012, with the ultimate aim of reducing global warming pollution by at least 75 percent by 2050. In North America the foundation aims to enact and implement state, provincial and national policies in the United States and Canada that put both countries on the path to reducing global warming pollution by at least 75 percent by 2050
- Marine conservation: ensures that European fleet practices, in both European waters and abroad, become sustainable and reflect the intent of the European Common Fisheries policy

by 2015. In the Mesoamerican Reef Eco-Region the programme develops an ecologically representative network of marine reserves that maintain the health of the barrier reef ecosystem and its wildlife, and that support the food security and sustainable economic development of local coastal and marine living resources. In the Bering Sea and North Pacific, the programme enacts, implements and enforces policies and agreements that compel and facilitate ecosystem management of coastal and marine living resources

#### Housing and Homelessness

Focuses on preventing homelessness through sustained solutions that improve the economic and social wellbeing of the most marginalised youth and adults. The programme has three focus areas:

- **Economic self-sufficiency:** supports projects which equip people who have experienced homelessness, or who are at risk of doing so, with the economic and social skills that will lead to greater long-term economic independence or security. Of particular interest to the foundation are programmes which have a life changing impact on individuals, families and consequently the lives of the next generation, and programmes that address wage growth and sustained employment
- **Increasing the supply of affordable housing and housing opportunity:** focuses on providing seed or catalyst funding which facilitates affordable housing development and the preservation of existing affordable housing. The foundation favours projects that demonstrate a direct access route for homeless people into the housing produced
- **Homelessness prevention:** aims to prevent homelessness among identified vulnerable groups and in certain regional 'hot spots'. The foundation favours projects that have a sophisticated understanding of specific needs and which have the intrinsic structure to effectively address them

#### International Human Rights

Supports civil and political rights, focusing on violations of liberty and security of the person, the prohibition of torture and the proper administration of criminal justice. The foundation also sponsors a range of creative interventions. These include forensic investigations and transitional justice initiatives to hold abusers to account; strategic litigation as a catalyst for reform; documentation of human rights abuses; advocacy to inform public debate and influence key policy makers; rehabilitation and asylum services for victims of gross violations; and emergency assistance for human rights defenders at risk.

#### Learning Disabilities

Supports people with learning disabilities, focusing particularly on assisting young people with dyslexia.

#### Issues Affecting Women

Supports projects addressing violence against women, including domestic violence and honour killings, women in conflict and female refugees. The programme also supports initiatives preventing the trafficking of women, especially in South-eastern Europe, and issues affecting young mothers.

#### Denmark

The Oak Foundation Denmark supports projects that address social issues, the arts and areas of special interest to the trustees. More information can be found at [www.oakfnd.dk](http://www.oakfnd.dk).

## Zimbabwe

Operates a special national programme dealing with areas of health including HIV/AIDS; rural water supplies; special needs education; and women, children, and the elderly at risk.

### **TYPES OF SUPPORT**

- Building/renovation
- Capital support
- Conferences/seminars
- Continuing support
- Educational/training programmes
- Equipment
- Fellowships
- General support/general purposes
- Programme development
- Matching support
- Research
- Technical assistance

### **APPLICATIONS**

All email enquiries should be directed to the appropriate Oak programme and letters addressed to the appropriate office. Up-to-date details may be found at [www.oakfnd.org](http://www.oakfnd.org). Applicants may also write to the Geneva office or email [info@oakfnd.ch](mailto:info@oakfnd.ch). For initial contact, applicants should not telephone or visit the foundation's offices. The foundation will respond within two months to written enquiries, informing the applicant whether there is sufficient interest to pursue the proposal. If so, the foundation will request additional information. In general, the foundation does not set application deadlines. Initial approach by letter.

### **RESTRICTIONS**

Grants will not be awarded for religious organisations for religious purposes, supporting candidates for office, general fund-raising drives or events. The foundation does not award amounts under \$25,000 (except in special circumstances).

### **LANGUAGES ACCEPTED**

English and languages local to the foundation's offices

### **TYPE OF FUNDER**

Independent foundation

### **LEGAL STATUS**

Limited company

### **GOVERNANCE**

#### Board of Trustees

- Jette Parker, Chair
- Alan Parker, Vice-Chair
- C. Turner
- K. Parker
- N. Parker

### **HONORARY/ADVISORY COMMITTEE**

#### Advisory Board

- William Cotter, Chair
- William Norris
- Julie Sandorf
- Bradford Smith

### **STAFF**

- Kathleen Cravero-Kristoffersson, President
- Gary Goodman, Secretary
- Florence Bruce, Director, Child Abuse Programme
- Leonardo Lacerda, Director, Environment Programme

Vinit Rishi, Director of Administration  
Jeremy McTeague, Head of Grant Administration  
Christelle Scheidegger, Internal Audit  
17 full-time staff  
5 part-time staff

**PUBLICATION TYPES**

Annual report  
Application guidelines  
Electronic/online information  
Grants list

**AFFILIATIONS**

Council on Foundations (US)

*(Sources of information: EFC Membership Application form; Website)*

## ROBERT BOSCH STIFTUNG GMBH

**YEAR OF ESTABLISHMENT** 1964

**PRIMARY ADDRESS**

Heidehofstrasse 31  
70184 Stuttgart  
Germany  
Tel.: +49.711.460.840  
Fax: +49.711.460.841094  
E-mail: info@bosch-stiftung.de  
Web: www.bosch-stiftung.de

**KEY CONTACT**

Dr Ingrid Hamm, Executive Director

**NAME IN ENGLISH**

Robert Bosch Foundation

**MISSION**

To alleviate suffering of all kinds and promote the moral, physical and intellectual development of the people.

**BACKGROUND**

Robert Bosch Stiftung GmbH embodies the philanthropic and social endeavours of its founder, Robert Bosch. About 92% of the common stock capital of Robert Bosch GmbH, amounting to 1.2 billion euros, is held by Robert Bosch Stiftung, which exclusively and directly pursues charitable and non-profit-making activities.

**GEOGRAPHIC FOCUS**

Germany, Western, Central and South Eastern Europe, US, Turkey, Japan, India, CIS, China

**RELATED ORGANISATIONS**

Robert Bosch GmbH

**PROGRAMME AREAS**

The foundation pursues its objectives via six programme departments:

- Science and Research
- Health and Humanitarian Aid
- International Relations – Western Europe, US, Turkey, Japan, India
- International Relations – Central and South Eastern Europe, CIS, China
- Education and Society
- Society and Culture

**TYPES OF SUPPORT**

Awards/prizes  
Conferences/seminars  
Curriculum development  
Fellowships  
Funder-operated programmes  
Publications  
Scholarships

**APPLICATIONS**

Applicants are asked to refer to the website for the eligibility criteria for the programmes. Applicants must submit a two-page expository letter summarising the project idea. It must address the following questions:

- How does the project relate to the programme area under which funds are requested?
- What is the projected budget?

- What are the projected sources of funding including the applicant's own financial contribution?
- How will the project be financed in the long term?
- What makes the project innovative?

Foundation staff review proposals and reply within four weeks regarding the projects eligibility. The foundation gives no reasons for rejections, and applicants are not legally entitled to funding.

Initial approach by letter.

**RESTRICTIONS**

Mainly creates and operates its own programmes. Only a limited number of external proposals are funded. The foundation supports projects of limited duration only. No institutional grants are awarded, nor grants for balancing budget deficits.

**LANGUAGES ACCEPTED**

German, English and French

**TYPE OF FUNDER**

Corporate foundation

**LEGAL STATUS**

gemeinnützige GmbH, non-profit limited company

**GOVERNANCE**

Board of Trustees

Dr Kurt W. Liedtke, Chair

Dr Christof Bosch

Dr Ludwig Georg Braun

Wolfgang Chur

Prof Dr Hanna-Barbara Gerl-Falkowitz

Matthias Madelung

Prof Dr Hubert Markl

Helga Solinger

Eberhard Stilz

**STAFF**

Dieter Berg, Chief Executive

Dr Ingrid Hamm, Executive Director

Dr Hans-Werner Cieslik, Executive Vice President and CFO

Dr Ingrid Wünning, Head of Science and Research

Dr Almut Satrapa-Schill, Head of Health and Humanitarian Aid

Dr Peter Theiner, Head of International Relations – Western Europe, US, Turkey, Japan, India

Dr Joachim Rogall, Head of International Relations – Central and South Eastern Europe, CIS, China

Günter Gerstberger, Head of Education and Society

Dr Olaf Hahn, Head of Society and Culture

81 full-time staff

33 part-time staff

**PUBLICATION TYPES**

Annual report

Electronic/online information

Information brochures

Monographs

Newsletter

**FINANCIAL INFORMATION****2008**

	EURO	EURO
Total Assets	5,100,000,000	5,100,000,000
Total Gifts	1,500,000	1,500,000
Total Exp.	60,100,000	60,100,000
Grants Exp.		
European-level Exp.		
Programme Exp.	47,500,000	47,500,000

Number of grants: 794

**SOURCES OF FUNDS**

Dividend on shares paid out by Robert Bosch GmbH.

**NOTES ON FINANCIAL INFORMATION**

The number of grants is an estimation by the funder. Programme expenditure includes grants expenditure.

**AFFILIATIONS**Network of European Foundations for Innovative Cooperation (NEF)  
Bundesverband Deutscher Stiftungen  
EFC Member**ADDITIONAL ADDRESSES**Postbox 12 01 44  
10591 Berlin  
GermanyBerlin Office  
Bismarckstraße 71  
10627 Berlin  
Germany  
Tel.: +49.303.278.8550  
Fax: +49.303.278.8555  
E-mail: markus.hipp@bosch-stiftung.deP.O. Box 100628  
70005 Stuttgart  
Germany*(Sources of information: Website; Verified by member)*